## **Budget Expenditure Update**

June 19, 2023

The Louisiana State Bar Association's approved budget for the 2023-2024 fiscal year is included here for your information. The preliminary budget has been approved by the Budget Committee and finalized and approved by the 2023-2024 Board of Governors. The budget may be amended from time to time to reflect developments.<sup>1</sup> If you have any questions about this information, please contact the Treasurer at treasurer@lsba.org.

#### Notice

The purpose of the LSBA is set forth in Art. III § 1 of its Articles of Incorporation. The expenditure of funds by the LSBA is limited as set forth in the LSBA's Articles and Bylaws; Supreme Court Rule XVIII § 6; *Keller v. State Bar of California*, 496 U.S. 1 (1990); and *McDonald v. Longley*, 4 F.4th 229 (5th Cir. 2021).

A member may object to the use of any portion of the member's bar dues for activities he or she considers inconsistent with constitutional standards. Members can object to LSBA expenditures based on the preliminary budget, the audited financial statements, the email alerts, the Bar Briefs, the *Louisiana Bar Journal*, or any other notice that they receive. Member objections must be filed within 45 days of the date of the Bar's publication of notice of the activity to which the member is objecting. Details on the objection, refund, and arbitration procedures are set forth in Article XII of the LSBA By-Laws. To review the LSBA's Articles and By-Laws, please visit <a href="https://www.lsba.org/BarGovernance/ByLawsAndArticles.aspx">www.lsba.org/BarGovernance/ByLawsAndArticles.aspx</a>. To review the LSBA's annual reports, please visit <a href="https://www.lsba.org/NewsAndPublications/AnnualReports.aspx">www.lsba.org/NewsAndPublications/AnnualReports.aspx</a>.



June 19, 2023

To the Board of Governors and Members of Louisiana State Bar Association

The attached schedule of Budgeted Expenditures, as approved by the 2023-2024 Board of Governors, is based on 2021-2022 year-end actual expenditures (unaudited); 2022-2023 budgeted expenditures, as amended; and 2023-2024 approved budgeted expenditures, as provided by management of the Louisiana State Bar Association (LSBA). Our services were limited to calculating the ratios of the 2023-2024 budgeted expenditures by category to total 2023-2024 budgeted expenditures. We have not compiled, reviewed, or audited the data provided by management, nor evaluated the reasonableness of the actual or budgeted expenditures. Therefore, we express no opinion or other assurance on the information presented in the 2023-2024 Budgeted Expenditures schedule.

The attached schedule of Budgeted Expenditures has been acknowledged and accepted by the LSBA as appropriate to meet the intended purposes of informing users of the 2023-2024 budgeted expenditures and providing information on the 2021-2022 year-end actual expenditures (unaudited), and the 2022-2023 budgeted expenditures, as amended, for comparative purposes. Users are responsible for determining whether the information provided is appropriate for their intended use.

Bourgeois Bennett L.L.C. Certified Public Accountants

Bourgeois Bennett, L.L.C.

#### LOUISIANA STATE BAR ASSOCIATION

### **Budgeted Expenditures**

# As Approved by the 2023/2024 Board of Governors Fiscal Year July 1, 2023 - June 30, 2024

	2021-2022			
	YEAR-END	2022-2023		
	ACTUAL	BUDGET		POSED BUDGET
EXPENDITURE CATEGORY	(UNAUDITED)	AS AMENDED	\$ AMOUNT	% OF TOTAL *
GOVERNANCE	***	***		
President	\$28,995	\$30,000	\$35,000	0.43%
President-Elect	12,070	25,000	25,000	0.31%
Immediate Past President	11,070	10,000	10,000	0.12%
President-Elect Designee	5,529	5,000	5,000	0.06%
Secretary	4,419	4,000	3,500	0.04%
Treasurer	1,484	2,500	2,500	0.03%
Board of Governors	124,422	125,000	125,000	1.53%
House of Delegates	18,725	40,000	30,000	0.37%
Supreme Court Liaison	-	10,000	10,000	0.12%
Young Lawyers Division	101,081	105,000	105,000	1.28%
Nominations & Elections	17,649	22,000	22,000	0.27%
Legislative Monitoring	10,000	10,000	10,000	0.12%
Legislative Advocacy	-	-	-	0.00%
Leadership LSBA Committee	15,651	22,000	22,000	0.27%
Membership Surveys	186	350	350	0.00%
Committees	6,734	10,000	8,000	0.10%
Telephone	1,272	2,000	1,600	0.02%
Supplies	1,313	2,000	2,000	0.02%
Executive Director - Expenses	12,578	18,000	18,000	0.22%
Personnel	429,289	435,000	448,500	5.48%
	802,467	877,850	883,450	10.79%
COMMUNICATIONS and PUBLICATIONS				
Bar Briefs	396	600	600	0.01%
Louisiana Bar Journal	175,931	165,000	190,000	2.32%
Public Information Committee	-	250	-	0.00%
Unrelated Business Income Tax	18,500	18,000	18,000	0.22%
Telephone	1,313	1,750	1,500	0.02%
Supplies	1,097	1,500	1,500	0.02%
Professional Dues and Subscriptions	675	675	675	0.01%
Communications Director - Expenses	3,049	5,000	5,000	0.06%
Personnel	429,966	442,000	455,000	5.56%
	630,927	634,775	672,275	8.21%
MEMBER OUTREACH and DIVERSITY				
Annual Diversity Conclave Program	51,914	66,000	75,000	0.92%
Local Bar Outreach	30,221	36,000	36,000	0.44%
Departmental Projects	25,021	27,500	27,500	0.34%
Printing & Postage	118	200	200	0.00%
Telephone	1,962	2,450	2,450	0.03%
Supplies	1,127	2,000	2,000	0.02%
Professional Dues & Subscriptions	1,355	1,650	1,650	0.02%
Staff Travel & Training	6,099	11,000	11,000	0.13%
Personnel	297,589	304,000	313,000	3.82%
	415,406	450,800	468,800	5.73%
MEMBERSHIP SERVICES and MEETINGS			,	21.270
Annual Meeting/Summer School	335,341	325,000	310,000	3.79%
Midyear Meeting	31,422	30,000	35,000	0.43%
Reception During ABA Midyear Meeting	,	15,000	-	0.00%
Bar Admissions Ceremonies	-	100	100	0.00%
		100	100	0.0070

YEAR-END 2022-2023 ACTUAL **BUDGET** 2023-2024 PROPOSED BUDGET EXPENDITURE CATEGORY (UNAUDITED) AS AMENDED \$ AMOUNT % OF TOTAL \* MEMBERSHIP SERVICES and MEETINGS (Cont.) 584 Memorial Exercises 600 600 0.01% 250 0.00% Senior Lawyers Division 13 1,000 3,313 4,000 4,000 0.05% Committees We the People (http://www.lalce.org/programs.html) 5,000 0.06% 1,467 2,000 Telephone 1,800 0.02% Supplies 258 500 500 0.01% Personnel 176,511 194,000 200,000 2.44% 548,909 572,200 557,250 6.81% MANDATORY CLE Travel 850 5,000 5,000 0.06% Telephone 1,742 3,000 2,500 0.03% Postage & Printing 2,282 5,000 5,000 0.06% Supplies 3,034 5,000 5,000 0.06% 309,365 323,000 333,000.00 Personnel 4.07% 317,273 341,000 350,500.00 4.28% ACCESS TO JUSTICE Professional Dues & Subscriptions 3,250 3,925 3,475 0.04% Committee Projects 9,500 13,000 13,000 0.16% Training Programs 4,044 10,400 10,400 0.13% Local Travel 7,555 6,500 5,500 0.07% Supplies 823 2,500 2,000 0.02% Printing & Postage 452 500 500 0.01% Telephone 2,291 4,300 3,000 0.04% Louisiana Justice Community Conference 11,741 27,500 28,000 0.34% Criminal Justice Conference 4,000 4,000 0.05% 127 7,500 Pro Bono and Children's Awards Programs 7,203 8,000 0.10% Legal Innovators for Tomorrow Program 6,484 10,000 10,000 0.12% Intern Stipends 9,000 12,000 12,000 0.15% Committees 220 1,500 3,000 0.04% Personnel 555,887 601,000 619,000 7.56% 618,577 704,625 721,875 8.82% PRACTICE MANAGEMENT & ASSISTANCE General: 11,439 20,000 20,000 0.24% Committees Ethics, Management & Wellness Programming 1,371 5,000 5,000 0.06% 3,716 8,000 8,000 0.10% Travel Personnel 289,903 302,000 312,000 3.81% 306,429 335,000 345,000 4.21% CLE Programming: 440,000 **CLE Seminars** 172,299 357,000 5.37% Committee 1,000 1,000 0.01% Sponsor Fee for CLE 2,000 3,000 3,000 0.04% Travel 1,174 10,000 10,000 0.12% 975 Supplies 2,400 3,000 0.04% Telephone 1.257 1,800 1,600 0.02% 172,703 185,000 213,000 Personnel 2.60% 350,408 560,200 671,600 8.20% Law Office Management and Assistance: Solo & Small Firm Conference 4,887 57,000 25,000 0.31% Outreach Seminars and Programs 22,874 20,000 25,000 0.31% Computer Assisted Legal Research (Fastcase) 124,644 135,000 135,000 1.65% 2,000 2,000 0.02% Fee Arbitration Program 1,674 Committees 2,204 2,500 2,500 0.03% Travel 2,024 2,500 2,500 0.03%

2021-2022

2021-2022

EXPENDITURE CATEGORY         (NAUDITED)         AS MENDED         2023-2024 PRO-DED INCET           PRACTICE MANAGEMENT & ASSISTANCE (Cent.):         1         ASMENDED         3 MOUNT         % OF TOTAL           Law Office Management and Assistance (Cent.):         48         700         1,000         0.01%           T-clephone         18,6820         16,000         202,000         2,47%           T-clephone         18,6820         16,000         202,000         2,47%           Practice Assistance Program:         3,877         5,000         6,000         0.00%           Committee Assistance Program:         2,944         6,000         6,000         0.00%           Committee Assistance Program:         2,944         5,000         6,000         0.00%           Committee Assistance Program:         2,949         5,000         6,000         0.00%           Committee Assistance Programs         2,949         5,000         1,000         0.00%           Supplies         2,100         3,000         2,500         0.00%           Telephone         2,100         3,000         22,500         0.03%           Personnel         14,495         16,000         22,500         0.05%           Law School Professionalism Pro		YEAR-END	2022-2023		
PRACTICE MANAGEMENT & ASSISTANCE (Cont.):   Supplies   48   700   1,000   0,01%     Telephone   18,68,200   166,000   202,000   2,47%     Pensonnel   18,68,200   166,000   202,000   2,47%     Pensonnel   18,68,200   166,000   202,000   2,47%     Practice Assistance Program:		ACTUAL		2023-2024 PROPOSED BUDGET	
Supplies   186,820   196,000   20,000   24,000			AS AMENDED	\$ AMOUNT	% OF TOTAL *
Supplies         48         700         700         0.01%           Telephone         18.68.20         196.000         20.000         2.47%           Personnel         18.68.20         196.000         20.000         2.47%           Practice Assistance Programs         34.87°         5.000         5.000         0.06%           Committee         2.944         6.000         5.000         0.07%           Committee         2.944         6.000         5.000         0.07%           Committee         2.944         6.000         5.000         0.07%           Committee         2.944         1.000         5.000         0.00%           Furniture & Equipment         6.94         1.000         5.000         0.00%           Supplies         2.148         4.000         4.00         0.00%           Stepplies         2.148         4.000         4.00         0.00%           Telephone         2.148         4.000         2.500         0.03%           Telephone         1.495         16.000         16.000         2.00         0.00%           Lawyer Advertising/Ethics Advisory Service:         2.100         2.500         2.500         0.03%         0.00%		t.)			
Personnel					
Personnel         18.68.20         19.00.00         20.000         2.47%           Practice Assistance Programs         38.876         41.000         395.00         4.84%           Programs         3.487         5.000         5.000         0.00%           Committee         2.944         6.000         5.000         0.00%           Committee Sequipment         6.94         1.000         5.000         0.00%           Turniture Sequipment         2.049         5.000         5.000         0.00%           Supplies         2.148         4.000         4.00         0.00%           Stupplies         2.148         4.000         2.500         0.00%           Personnel         20.804         219.400         2.500         0.00%           Personnel         20.804         219.400         22.000         2.70%           Personnel         41.495         16.000         16.000         2.00%           Law School Professionalism Programs         14.495         16.000         16.000         2.00         0.00%           Lawyer Advertising/Ethics Advisory Service         11.738         2.500         2.500         0.03%           Telephone         1.607         2.500         5.00					
Practice Assistance Programs Programs Sommittee Committee Committee Supplies & Service Sales Sommittee Computer Supplies & Service Sales Sommittee Computer Supplies & Service Sales Sommittee Supplies S					
Programs	Personnel				
Programs         3.487         5.000         5.000         0.05%           Committee         2.944         6.000         6,000         0.07%           Computer Supplies & Service         388         500         500         0.01%           Furniture & Equipment         604         1.000         1.000         0.05%           Supplies         2.148         4.000         4.000         0.05%           Supplies         2.104         4.000         4.000         0.03%           Personnel         209.804         219.400         226,000         2.76%           Personnel         2108.00         143.900         250,000         2.76%           Lawer on the Profession:         14.495         16.000         16,000         2.00           Law School Professionalism Programs         331         12.000         16,000         0.15%           Lawyer Advertising/Ethics Advisory Service:         ****         ****         ****         ****         \$***         0.03%         ***           Lawyer Advertising/Ethics Advisory Service:         ****         ****         ****         ***         0.03%         ***         ***         ***         ***         ***         ***         ***         ***		345,876	416,900	395,900	4.84%
Committee Computer Supplies & Service         3.88         5.00         5.00         0.01% computer Supplies & Service         3.88         5.00         5.00         0.01% computer Supplies & Service         3.88         5.00         5.00         0.01% computer Supplies & Service         2.049         5.000         5.000         0.00% computer Supplies & Supplies & 2.048         4.000         4.000         0.00% computer Supplies & 2.048         4.000         4.000         0.03% computer Supplies & 2.040         2.20,000         2.500         0.03% computer Supplies & 2.200         2.20         2.20         2.000         2.20					
Computer Supplies & Service         388         500         500         0.01%           Furniture & Equipment         694         1,000         1,000         0.00%           Supplies         2,148         4,000         4,000         0.05%           Telephone         2,100         3,000         2,500         0.03%           Personnel         29,804         219,400         226,000         2,76%           Committee on the Profession:         20,801         23,300         25,000         3,05%           Committee on the Professionalism Programs         331         16,000         12,000         0.15%           Law School Professionalism Programs         331         16,000         12,000         0.15%           Law School Professionalism Programs         331         16,000         12,000         0.15%           Law School Professionalism Programs         331         12,000         12,000         0.15%           Lawyer Advertising/Ethics Advisory Service:         11,4826         28,000         2,500         0.03%           Telephone         1,607         2,500         2,500         0.03%           Telephone         1,607         2,500         2,500         0.03%           Supplies         4,612 <td>=</td> <td></td> <td>,</td> <td></td> <td></td>	=		,		
Furniture & Equipment         694         1,000         1,000         0.01%           Travel         2,049         5,000         5,000         0.05%           Supplies         2,148         4,000         4,000         0.05%           Telephone         20,804         21,940         226,000         2,76%           Personnel         20,804         21,940         226,000         226,000         2,76%           Committee on the Profession         14,495         16,000         16,000         0.00%           Law School Professionalism Programs         14,495         18,000         16,000         0.15%           Law School Professionalism Programs         14,826         28,000         28,000         0.03%           Law School Professionalism Programs         14,826         28,000         28,000         0.15%           Law School Professionalism Programs         14,826         28,000         28,000         0.15%           Law School Professionalism Programs         14,826         28,000         28,000         0.03%           Telephone         1,607         2,500         2,500         0.03%           Compater School         4,612         5,000         6,000         0.0%           Supplies					
Tarvel         2,049         5,000         5,000         0.06%           Supplies         2,148         4,000         2,500         0.05%           Telephone         2,100         3,000         2,500         0.3%           Personnel         203,804         219,400         250,000         3.05%           Committee on the Profession:         223,614         243,900         250,000         3.05%           Programs         14,495         16,000         16,000         0.29%           Law School Professionalism Programs         331         12,000         12,000         0.15%           Law School Professionalism Programs         131         2,000         25,000         0.03%           Law School Professionalism Programs         1,4826         28,000         25,000         0.15%           Law School Professionalism Programs         1,138         2,500         25,000         0.03%           Law School Professionalism Programs         1,14,95         16,000         25,000         0.03%           To Stage         1,169         2,500         2,500         0.03%           To Stage         1,169         2,500         2,500         0.03%           Telephone         4,612         5,000					
Supplies         2.148         4,000         4,000         0.05%           Telephone         2,000         3,000         2,500         0.27%           Personnel         290,804         219,400         226,000         2.76%           Committee on the Profession         223,614         243,900         250,000         3.05%           Committee on the Professionalism Programs         14,495         16,000         16,000         0.20%           Law School Professionalism Programs         331         12,000         128,000         0.34%           Lawyer Advertising/Ethics Advisory Service:         11,738         2,500         2,500         0.03%           Telephone         1,607         2,500         2,500         0.03%           Committee         5,627         6,000         6,000         0.07%           Travel         918         7,000         5,000         0.06%           Personnel         427,983         492,700         50,000         0.06%           Personnel         427,983         492,700         50,000         0.68%           Security         -         -         15,000         50,00         0.68%           Security         -         -         15,000			,		
Telephone         2,100         3,000         2,500         0,03%           Personnel         20,804         219,400         226,000         3,05%           Committee on the Profession:         Programs         14,495         16,000         16,000         0,20%           Law School Professionalism Programs         331         12,000         12,000         0,35%           Law School Professionalism Programs         331         12,000         12,000         0,10%           Law School Professionalism Programs         331         12,000         12,000         0,10%           Law School Professionalism Programs         331         12,000         12,000         0,00%           Law School Professionalism Programs         318         2,500         2,500         0,03%           Law School Professionalism Programs         1,482         2,500         2,500         0,03%           Law School Professionalism Programs         1,182         2,500         2,500         0,03%           Law School Professionalism Programs         1,180         2,500         0,00%         0,00%           Personal         4,24         3,18         2,500         0,00%         0,00%         0,00%         0,00%         0,00%         0,00%		,			
Personnel         20,804         21,900         226,000         2.75%           Committee on the Profession:         223,614         243,000         250,000         3.05%           Programs         14,495         16,000         16,000         0.15%           Law School Professionalism Programs         313         12,000         28,000         3.04%           Law School Professionalism Programs         14,826         28,000         28,000         3.04%           Lawyer Advertising/Ethics Advisory Service:         8         2,500         2,500         0.03%           Postage         1,607         2,500         2,500         0.03%           Committee         5,627         6,000         6,000         0.07%           Travel         918         7,000         5,000         0.06%           Personnel         427,83         492,700         50,700         0.06%           Personnel         427,83         492,700         50,000         0.68%           Security         -         -         15,000         56,000         0.88%           Security         -         -         15,000         0.07%           Cemputer Supplies & Service         34,212         38,000         38,000					
Committee on the Profession:         223,614         243,900         250,000         3.05%           Programs         14,495         16,000         16,000         0.20%           Law School Professionalism Programs         331         12,000         12,000         0.34%           Law School Professionalism Programs         14,826         28,000         28,000         0.34%           Lawyer Advertising/Ethics Advisory Service:         Total Control of Co	_				
Committee on the Profession:         14,495         16,000         16,000         0.20%           Law School Professionalism Programs         31         12,000         12,000         0.15%           Law School Professionalism Programs         14,826         28,000         28,000         0.34%           Lawyer Advertising/Ethics Advisory Service:         Postage         1,738         2,500         2,500         0.03%           Telephone         1,607         2,500         2,100         0.03%           Committee         5,627         6,000         6,000         0.07%           Travel         918         7,000         7,000         0.09%           Supplies         4,612         5,000         5,000         0.05%           Personnel         427,933         492,700         507,00         6,20%           Personnel         427,485         515,700         50,700         6,20%           NFORMATION TECHNOLOSY         30,200         40,80%         6,000         0.68%           Security         -         -         15,000         6,600         0.88%           Security         -         -         15,000         6,600         0.07         0.0%           Technology Upgrades	Personnel				
Programs         14,495         16,000         16,000         0.20%           Law School Professionalism Programs         331         12,000         12,000         0.15%           Law School Professionalism Programs         14,826         28,000         28,000         0.34%           Law Yer Advertising/Ethics Advisory Service:         8         2         25,00         2,000         0.03%           Telephone         1,607         2,500         2,100         0.03%           Committee         5,627         6,000         6,000         0.07%           Travel         918         7,000         7,000         0.09%           Supplies         4,612         5,000         5,000         0.06%           Personnel         427,983         492,700         50,700         6,00%           Personnel         427,983         492,700         50,000         6,00%           Security         -         -         15,000         8,0%         6,0%           Security         -         -         15,000         8,0%         6,0%         6,0%         6,0%         6,0%         6,0%         6,0%         6,0%         6,0%         6,0%         6,0%         6,0%         6,0%         6,0%<		223,614	243,900	250,000	3.05%
Law School Professionalism Programs         31         12,000         12,000         0.15%           Lawyer Advertising/Ethies Advisory Service:         Postage         1,738         2,500         2,500         0.03%           Telephone         1,607         2,500         2,500         0.03%           Clemitte         5,627         6,000         6,000         0.07%           Committe         918         7,000         7,000         0.09%           Supplies         4,612         5,000         5,000         6,00%           Personnel         427,983         492,700         50,700         6,00%           Personnel         427,983         492,700         50,700         6,00%           Security         -         -         15,000         1,00%         6,00%		44.40.5	46.000	4 6 0 0 0	0.000/
14,826   28,000   28,000   0.34%	e	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
Designation   Postage	Law School Professionalism Programs				
Postage         1,738         2,500         2,500         0.03%           Telephone         1,607         2,500         2,100         0.03%           Committee         5,627         6,000         6,000         0.07%           Travel         918         7,000         7,000         0.06%           Supplies         4,612         5,000         50,000         0.06%           Personnel         427,983         492,700         507,00         6,20%           Personnel         427,983         492,700         50,000         6,68%           INFORMATION TECHNOLIOGY         515,700         530,300         6,88%           Security         -         -         15,000         0.08%           Security         -         -         15,000         0.18%           Technology Ugrades         57,105         62,000         60,000         0.73%           Computer Supplies & Service         34,212         38,000         38,000         0.46%           Lisda.org         1,549         3,000         4,600         0.06%           Solace Project         2,392         2,500         2,500         0.05%           Video Conferencing         3,102         5,000		14,826	28,000	28,000	0.34%
Telephone         1,607         2,500         2,100         0.03%           Committee         5,627         6,000         6,000         0.07%           Travel         918         7,000         7,000         0.09%           Supplies         4,612         5,000         5,000         0.06%           Personnel         427,983         492,700         507,700         6,20%           New York           Database Management Software         70,501         69,000         56,000         0.68%           Security         -         -         15,000         0.18%           Security         -         -         15,000         0.73%           Computer Supplies & Service         34,212         38,000         38,000         0.46%           Internet Access         14,290         17,000         15,000         0.18%           LSBA.org         1,549         3,000         4,600         0.06%           Solace Project         2,392         2,500         4,000         0.05%           Video Conferencing         3,102         5,000         4,000         0.05%           Euphice         2,627         5         55         0.01%					
Committee         5,627         6,000         6,000         0.07%           Travel         918         7,000         7,000         0.09%           Supplies         4,612         5,000         5,000         0.06%           Personnel         427,983         492,700         507,700         6.20%           Personnel         427,983         492,700         507,700         6.20%           INFORMATION TECHNOLOGY         8         515,700         530,300         6.48%           Database Management Software         70,501         69,000         56,000         0.68%           Security         -         -         15,000         0.18%           Technology Upgrades         57,105         62,000         60,000         0.73%           Computer Supplies & Service         34,212         38,000         38,000         0.46%           Internet Access         14,290         17,000         15,000         0.18%           LSBA.org         1,549         3,000         4,600         0.06%           Solace Project         2,392         2,500         2,500         0.03%           Video Conferencing         3,102         5,000         4,000         0.05%           Su			· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
Travel         918         7,000         7,000         0.09%           Supplies         4,612         5,000         5,000         0.06%           Personnel         427,983         492,700         507,00         6.20%           442,985         515,700         503,00         6.48%           INFORMATION TECHNOLOGY           Database Management Software         70,501         69,000         56,000         0.68%           Security         -         -         15,000         0.73%           Technology Upgrades         57,105         62,000         60,000         0.73%           Computer Supplies & Service         34,212         38,000         38,000         0.46%           Internet Access         14,290         17,000         15,000         0.06%           Solace Project         2,392         2,500         2,500         0.06%           Solace Project         2,964         3,500         4,000         0.05%           Video Conferencing         3,102         5,000         4,000         0.05%           Supplies         216         550         550         0.01%           Hurricane Evacuation         2,627         -         3,000.00					
Supplies         4,612         5,000         5,000         0.06%           Personnel         427,983         492,700         507,00         6.20%           NFORMATION TECHNOLOGY         442,485         515,700         530,300         6.48%           Database Management Software         70,501         69,000         56,000         0.68%           Security         -         -         15,000         0.18%           Technology Upgrades         57,105         62,000         60,000         0.73%           Computer Supplies & Service         34,212         38,000         38,000         0.46%           Internet Access         14,290         17,000         15,000         0.18%           LSBA.org         1,549         3,000         4,600         0.06%           Solace Project         2,392         2,500         2,500         0.03%           Video Conferencing         3,102         5,000         4,000         0.05%           Supplies         2,964         3,500         3,500         0.04%           Hurricane Evacuation         2,627         -         3,000.00         0.06%           Personnel         364,816         393,00         404,00         4,93% <tr< td=""><td></td><td></td><td>,</td><td></td><td></td></tr<>			,		
Personnel         427,983         492,700         507,700         6.20%           INFORMATION TECHNOLOGY           Database Management Software         70,501         69,000         56,000         0.68%           Security         -         -         15,000         0.18%           Security         -         -         15,000         60,000         0.73%           Computer Supplies & Service         34,212         38,000         38,000         0.46%           LSBA.org         1,549         17,000         15,000         0.06%           Solace Project         2,392         2,500         2,500         0.06%           Solace Project         2,392         2,500         2,500         0.05%           Video Conferencing         3,102         5,000         4,000         0.05%           Supplies         216         550         550         0.01%           Hurricane Evacuation         2,627         -         3,000,0         0.04%           Personnel         36,4816         393,000         404,00         0.05%           Personnel         36,4816         393,000         404,00         40,00           Personnel         15,326         24,000					
NFORMATION TECHNOLOGY					
Database Management Software   70,501   69,000   56,000   0.68%   Security     -   15,000   0.18%   Technology Upgrades   57,105   62,000   68,000   0.73%   Computer Supplies & Service   34,212   38,000   38,000   0.46%   Internet Access   14,290   17,000   15,000   0.18%   LSBA.org   1,549   3,000   4,600   0.06%   Solace Project   2,392   2,500   2,500   0.03%   Video Conferencing   3,102   5,000   4,000   0.05%   Telephone   2,964   3,500   3,500   0.04%   Supplies   216   555   555   0.01%   Hurricane Evacuation   2,627   -   3,000.00   0.06%   Evacuation   2,627   -   3,000.00   Evacuation   2,627   -   3,000.00   Evacuation   2,627   -   3,000.00   Evacuation	Personnel				
Database Management Software         70,501         69,000         56,000         0.68%           Security         -         -         -         15,000         0.18%           Technology Upgrades         57,105         62,000         60,000         0.73%           Computer Supplies & Service         34,212         38,000         38,000         0.46%           Internet Access         14,290         17,000         15,000         0.18%           LSBA.org         1,549         3,000         4,600         0.06%           Solace Project         2,392         2,500         2,500         0.03%           Video Conferencing         3,102         5,000         4,000         0.05%           Telephone         2,964         3,500         3,500         0.04%           Hurricane Evacuation         2,627         -         3,000.00         0.04%           IT Director - Expenses         3,376         5,000         5,000         0.06%           Personnel         364,816         393,000         404,000         4,93%           MEMBERSHIP and FINANCE         557,150         598,550         611,150         7,46%           Postage         21,907         26,000         26,000		442,485	515,700	530,300	6.48%
Security         -         -         1         15,000         0.18%           Technology Upgrades         57,105         62,000         60,000         0.73%           Computer Supplies & Service         34,212         38,000         38,000         0.46%           Internet Access         14,290         17,000         15,000         0.18%           LSBA.org         1,549         3,000         4,600         0.06%           Solace Project         2,392         2,500         2,500         0.03%           Video Conferencing         3,102         5,000         4,000         0.05%           Telephone         2,964         3,500         3,500         0.04%           Supplies         216         550         550         0.01%           Hurricane Evacuation         2,627         -         3,000.00         0.06%           Personnel         36,4816         393,000         404,000         4,93%           Personnel         557,150         598,550         611,150         7,46%           MEMBERSHIP and FINANCE         15,326         24,000         24,000         0.29%           Stationery & Printing         15,326         24,000         26,000         0.32% <td></td> <td><b>50.504</b></td> <td><b></b></td> <td><b>7</b> &lt; 0.00</td> <td>0.6007</td>		<b>50.504</b>	<b></b>	<b>7</b> < 0.00	0.6007
Technology Upgrades         57,105         62,000         60,000         0.73%           Computer Supplies & Service         34,212         38,000         38,000         0.46%           Internet Access         14,290         17,000         15,000         0.18%           LSBA.org         1,549         3,000         4,600         0.06%           Solace Project         2,392         2,500         2,500         0.03%           Video Conferencing         3,102         5,000         4,000         0.05%           Video Conferencing         2,964         3,500         3,500         0.04%           Supplies         216         550         550         0.01%           Hurricane Evacuation         2,627         -         3,000.00         0.04%           IT Director - Expenses         3,376         5,000         5,000         0.06%           Personnel         364,816         393,000         404,000         4,93%           MEMBERSHIP and FINANCE         557,150         598,550         611,150         7,46%           Stationery & Printing         15,326         24,000         24,000         0.29%           Professional Services         90,014         96,050         100,000		70,501	69,000		
Computer Supplies & Service         34,212         38,000         38,000         0.46%           Internet Access         14,290         17,000         15,000         0.18%           LSBA.org         1,549         3,000         4,600         0.06%           Solace Project         2,392         2,500         2,500         0.03%           Video Conferencing         3,102         5,000         4,000         0.05%           Telephone         2,964         3,500         3,500         0.04%           Supplies         216         550         550         0.01%           Hurricane Evacuation         2,627         -         3,000,00         0.04%           IT Director - Expenses         3,376         5,000         5,000         0.06%           Personnel         364,816         393,000         404,000         4.93%           MEMBERSHIP and FINANCE         Stationery & Printing         15,326         24,000         24,000         0.29%           Postage         21,907         26,000         26,000         0.32%           Professional Services         90,014         96,050         100,000         1.22%           Telephone         817         1,200         <	·	-	-	· · · · · · · · · · · · · · · · · · ·	
Internet Access         14,290         17,000         15,000         0.18%           LSBA.org         1,549         3,000         4,600         0.06%           Solace Project         2,392         2,500         2,500         0.03%           Video Conferencing         3,102         5,000         4,000         0.05%           Telephone         2,964         3,500         3,500         0.04%           Supplies         216         550         550         0.01%           Hurricane Evacuation         2,627         -         3,000.00         0.04%           IT Director - Expenses         3,376         5,000         5,000         0.06%           Personnel         364,816         393,000         404,000         4.93%           MEMBERSHIP and FINANCE         357,150         598,550         611,150         7.46%           MEMBERSHIP and FINANCE         15,326         24,000         24,000         0.29%           Postage         21,907         26,000         26,000         0.32%           Professional Services         90,014         96,050         100,000         1.22%           Telephone         817         1,200         1,200         0.01%           <			,	· · · · · · · · · · · · · · · · · · ·	
LSBA.org         1,549         3,000         4,600         0.06%           Solace Project         2,392         2,500         2,500         0.03%           Video Conferencing         3,102         5,000         4,000         0.05%           Telephone         2,964         3,500         3,500         0.04%           Supplies         216         550         550         0.01%           Hurricane Evacuation         2,627         -         3,000.00         0.04%           IT Director - Expenses         3,376         5,000         5,000         0.06%           Personnel         364,816         393,000         404,000         4.93%           MEMBERSHIP and FINANCE         Stationery & Printing         15,326         24,000         24,000         0.29%           Postage         21,907         26,000         26,000         0.32%           Professional Services         90,014         96,050         100,000         1.22%           Telephone         817         1,200         1,200         0.01%           Supplies         769         800         800         0.01%           Membership & Finance Director Travel & Training         1,112         4,000         4,000         <			,	· · · · · · · · · · · · · · · · · · ·	
Solace Project         2,392         2,500         2,500         0.03%           Video Conferencing         3,102         5,000         4,000         0.05%           Telephone         2,964         3,500         3,500         0.04%           Supplies         216         550         550         0.01%           Hurricane Evacuation         2,627         -         3,000.00         0.04%           IT Director - Expenses         3,376         5,000         5,000         0.06%           Personnel         364,816         393,000         404,000         4.93%           MEMBERSHIP and FINANCE         557,150         598,550         611,150         7.46%           MEMBERSHIP and FINANCE         24,000         24,000         0.29%           Postage         21,907         26,000         24,000         0.29%           Professional Services         90,014         96,050         100,000         1.22%           Telephone         817         1,200         1,200         0.01%           Supplies         769         800         800         0.01%           Membership & Finance Director Travel & Training         1,112         4,000         4,000         0.05% <t< td=""><td></td><td></td><td></td><td>· · · · · · · · · · · · · · · · · · ·</td><td></td></t<>				· · · · · · · · · · · · · · · · · · ·	
Video Conferencing         3,102         5,000         4,000         0.05%           Telephone         2,964         3,500         3,500         0.04%           Supplies         216         550         550         0.01%           Hurricane Evacuation         2,627         -         3,000.00         0.04%           IT Director - Expenses         3,376         5,000         5,000         0.06%           Personnel         364,816         393,000         404,000         4.93%           MEMBERSHIP and FINANCE         557,150         598,550         611,150         7.46%           Stationery & Printing         15,326         24,000         24,000         0.29%           Postage         21,907         26,000         26,000         0.32%           Professional Services         90,014         96,050         100,000         1.22%           Telephone         817         1,200         1,200         0.01%           Supplies         769         800         800         0.01%           Membership & Finance Director Travel & Training         1,112         4,000         4,000         0.05%           Personnel         419,834         511,000         513,000         6.27%     <				· · · · · · · · · · · · · · · · · · ·	
Telephone         2,964         3,500         3,500         0.04%           Supplies         216         550         550         0.01%           Hurricane Evacuation         2,627         -         3,000.00         0.04%           IT Director - Expenses         3,376         5,000         5,000         0.06%           Personnel         364,816         393,000         404,000         4.93%           MEMBERSHIP and FINANCE         557,150         598,550         611,150         7.46%           MEMBERSHIP and FINANCE         15,326         24,000         24,000         0.29%           Postage         21,907         26,000         26,000         0.32%           Professional Services         90,014         96,050         100,000         1.22%           Telephone         817         1,200         1,200         0.01%           Supplies         769         800         800         0.01%           Membership & Finance Director Travel & Training         1,112         4,000         4,000         0.05%           Personnel         419,834         511,000         513,000         6.27%					
Supplies         216         550         550         0.01%           Hurricane Evacuation         2,627         -         3,000.00         0.04%           IT Director - Expenses         3,376         5,000         5,000         0.06%           Personnel         364,816         393,000         404,000         4.93%           MEMBERSHIP and FINANCE         557,150         598,550         611,150         7.46%           Stationery & Printing         15,326         24,000         24,000         0.29%           Postage         21,907         26,000         26,000         0.32%           Professional Services         90,014         96,050         100,000         1.22%           Telephone         817         1,200         1,200         0.01%           Supplies         769         800         800         0.01%           Membership & Finance Director Travel & Training         1,112         4,000         4,000         0.05%           Personnel         419,834         511,000         513,000         6.27%	_				
Hurricane Evacuation         2,627         -         3,000.00         0.04%           IT Director - Expenses         3,376         5,000         5,000         0.06%           Personnel         364,816         393,000         404,000         4.93%           MEMBERSHIP and FINANCE           Stationery & Printing         15,326         24,000         24,000         0.29%           Postage         21,907         26,000         26,000         0.32%           Professional Services         90,014         96,050         100,000         1.22%           Telephone         817         1,200         1,200         0.01%           Supplies         769         800         800         0.01%           Membership & Finance Director Travel & Training         1,112         4,000         4,000         0.05%           Personnel         419,834         511,000         513,000         6.27%					
IT Director - Expenses         3,376         5,000         5,000         0.06%           Personnel         364,816         393,000         404,000         4.93%           557,150         598,550         611,150         7.46%           MEMBERSHIP and FINANCE           Stationery & Printing         15,326         24,000         24,000         0.29%           Postage         21,907         26,000         26,000         0.32%           Professional Services         90,014         96,050         100,000         1.22%           Telephone         817         1,200         1,200         0.01%           Supplies         769         800         800         0.01%           Membership & Finance Director Travel & Training         1,112         4,000         4,000         0.05%           Personnel         419,834         511,000         513,000         6.27%			550		
Personnel         364,816         393,000         404,000         4.93%           557,150         598,550         611,150         7.46%           MEMBERSHIP and FINANCE           Stationery & Printing         15,326         24,000         24,000         0.29%           Postage         21,907         26,000         26,000         0.32%           Professional Services         90,014         96,050         100,000         1.22%           Telephone         817         1,200         1,200         0.01%           Supplies         769         800         800         0.01%           Membership & Finance Director Travel & Training         1,112         4,000         4,000         0.05%           Personnel         419,834         511,000         513,000         6.27%			-		
MEMBERSHIP and FINANCE         557,150         598,550         611,150         7.46%           Stationery & Printing         15,326         24,000         24,000         0.29%           Postage         21,907         26,000         26,000         0.32%           Professional Services         90,014         96,050         100,000         1.22%           Telephone         817         1,200         1,200         0.01%           Supplies         769         800         800         0.01%           Membership & Finance Director Travel & Training         1,112         4,000         4,000         0.05%           Personnel         419,834         511,000         513,000         6.27%					
MEMBERSHIP and FINANCE           Stationery & Printing         15,326         24,000         24,000         0.29%           Postage         21,907         26,000         26,000         0.32%           Professional Services         90,014         96,050         100,000         1.22%           Telephone         817         1,200         1,200         0.01%           Supplies         769         800         800         0.01%           Membership & Finance Director Travel & Training         1,112         4,000         4,000         0.05%           Personnel         419,834         511,000         513,000         6.27%	Personnel				
Stationery & Printing       15,326       24,000       24,000       0.29%         Postage       21,907       26,000       26,000       0.32%         Professional Services       90,014       96,050       100,000       1.22%         Telephone       817       1,200       1,200       0.01%         Supplies       769       800       800       0.01%         Membership & Finance Director Travel & Training       1,112       4,000       4,000       0.05%         Personnel       419,834       511,000       513,000       6.27%		557,150	598,550	611,150	7.46%
Postage         21,907         26,000         26,000         0.32%           Professional Services         90,014         96,050         100,000         1.22%           Telephone         817         1,200         1,200         0.01%           Supplies         769         800         800         0.01%           Membership & Finance Director Travel & Training Personnel         1,112         4,000         4,000         0.05%           Personnel         419,834         511,000         513,000         6.27%		15.00	24.000	24.000	0.2007
Professional Services         90,014         96,050         100,000         1.22%           Telephone         817         1,200         1,200         0.01%           Supplies         769         800         800         0.01%           Membership & Finance Director Travel & Training Personnel         1,112         4,000         4,000         0.05%           Personnel         419,834         511,000         513,000         6.27%					
Telephone         817         1,200         1,200         0.01%           Supplies         769         800         800         0.01%           Membership & Finance Director Travel & Training         1,112         4,000         4,000         0.05%           Personnel         419,834         511,000         513,000         6.27%	•		· · · · · · · · · · · · · · · · · · ·		
Supplies         769         800         800         0.01%           Membership & Finance Director Travel & Training         1,112         4,000         4,000         0.05%           Personnel         419,834         511,000         513,000         6.27%			· ·	,	
Membership & Finance Director Travel & Training         1,112         4,000         4,000         0.05%           Personnel         419,834         511,000         513,000         6.27%					
Personnel 419,834 511,000 513,000 6.27%					
<u>549,779</u> <u>663,050</u> <u>669,000</u> <u>8.17%</u>	Personnel				
		549,779	663,050	669,000	8.17%

	2021-2022 YEAR-END	2022-2023		
	ACTUAL	BUDGET	2023-2024 PROPOSED BUDGET	
EXPENDITURE CATEGORY	(UNAUDITED)	AS AMENDED	\$ AMOUNT	% OF TOTAL *
GENERAL OPERATIONS				<del></del>
Property Management	105,838	150,000	150,000	1.83%
Property Insurance	39,770	50,700	71,414	0.87%
Building Supplies	434	2,500	2,000	0.02%
Building Maintenance	1,421	169,000	10,000	0.12%
Furniture & Equipment	187	5,000	5,000	0.06%
Equipment Rentals & Supplies	20,456	25,000	30,000	0.37%
Equipment Maintenance	-	1,000	1,000	0.01%
Postage	4,068	5,000	5,000	0.06%
Office Supplies	(254)	6,000	6,000	0.07%
Insurance-Other	59,421	70,000	72,025	0.88%
Litigation	4,587	10,000	10,000	0.12%
Staff Travel and Training	7,964	20,000	17,000	0.21%
Staff Miscellaneous Expenses	5,788	5,000	8,000	0.10%
Telephone	22,469	25,000	25,000	0.31%
Personnel	212,292	232,000	237,000	2.89%
	484,441	776,200	649,439	7.93%
FINANCIAL SUPPORT				
Judges and Lawyers' Assistance Program **	200,000	200,000	100,000	1.22%
Louisiana Center for Law and Civic Education	63,000	63,000	63,000	0.77%
Committee on Bar Admissions	-	-	220,000	2.69%
	263,000	263,000	383,000	4.68%
TOTAL EXPENDITURES	\$6,871,567	\$7,981,750	\$8,187,539	100.00%

<sup>\*</sup> Sums in column may not add due to rounding.

\*\* Excludes \$200,000 (\$100,000 for 2021-2022) funded by other sources